

Does Czechia have enough industrial stock?

The current industrial stock in Czechia barely suffices to meet the demand. Demand has been growing each year - just last year, it increased 61 per cent over the preceding year, the highest figure in the entire region.

How did Czechia's industrial real estate market perform in Q3 2024?

In Q3 2024, Czechia's industrial real estate market saw a slight rise in vacancy rates alongside a modest drop in demand. The total industrial stock reached 12.2 million sq m, with 163,500 sq m of new space added and another 242,100 sq m expected by year-end.

What do MarketBeat reports tell us about Czechia's commercial property market?

MarketBeat reports analyse quarterly Czech Republic commercial property activity across office, retail, industrial and hotel real estate sectors including supply, demand and pricing trends at the market and submarket levels. Czechia's economy is slowly recovering from a long period of stagnation, mainly thanks to a rebound in consumer spending.

What is the importance of industry in the Czechia?

See the global rankings for that indicator or use the country comparator to compare trends over time. The importance of industry in the economy of the Czechia and other countries is measured as the value added of the industrial sector as percent of GDP. Industry includes mining, manufacturing, construction, electricity, water, and gas.

What's happening in the Czech Republic industrial market in Q3 2023?

Czech Republic - Q3 2023 Industrial market highlights? Although the year-to-date volume of new completions is 27% down y-o-y, the total stock of modern industrial space intended for lease maintained a 2% qu

Which sectors dominated the Czech Investment Market in Q3?

The retail (34%) and industrial (29%) sectors dominated Q3 investments, while the office sector saw decreased interest, comprising only 7% of total investments. Domestic investors were the main drivers of the Czech investment market, accounting for 88% of the transaction volume since the beginning of the year.

In 2022, situation on the Czech industrial market remained very tight, particularly in terms of vacant space. Throughout the year, the country vacancy rate stayed at an average ...

A detailed overview of the industrial market in the Czech Republic is offered by the new interactive industrial map of the real estate consultancy Cushman & Wakefield. ...

Cushman & Wakefield, a leading global real estate services provider, analyzed developments in the industrial

real estate sector in five Central European countries (Czechia, Hungary, Poland, Romania and Slovakia) in 2020 and provides key findings.

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The largest portion of modern industrial stock in the Czech Republic is controlled by development company CTP, which also has the highest number of existing parks.

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In 2022, situation on the Czech industrial market remained very tight, particularly in terms of vacant space. Throughout the year, the country vacancy rate stayed at an average of 1.5% and in Prague mostly around zero, despite very robust completion of new premises.

Industrial Marketbeat is a summary of the Czech Republic industrial property sector providing comment on recent trends as well as market data and analysis.

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Industrial halls in the Czech Republic continue to be very well occupied: the vacancy rate has been around 1% in recent years, rising slightly to 1.8% at the end of last year - this still being a very good ratio and the best

result among the countries compared.

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